

# 8 Steps to nailing business change management

Successfully transforming the customer journey requires insurers to establish ownership with internal teams, pay attention to and continuously adjust operational models.

# #1

## **Evaluate** organizational readiness

To be effective, a readiness assessment must honestly analyze the organization from top to bottom and inform your project management.



# #3

# **Establish high**impact two-way communications

Conflict can be productive, but without input and buy in from those affected, your plans are likely to flounder.



# #2 **Implement** strong governance

Accountability, buy in, credibility, and visibility are paramount to successful change.



## impacts All people respond to change differently, and

stakeholder

pay attention to your team.



# some will struggle to communicate effectively, so



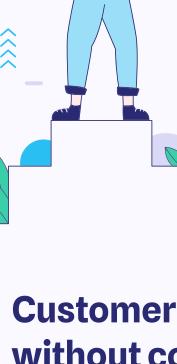
#### Investments in training are investments in people and can

more buy in.

soothe concerns and establish

**Train early** 

and often



# **Mobilize**

#4

# champions and influencers They will be your most effective

and enthusiastic communicators.



### continuous improvement

### There will be bumps along the way, learn from them and share those experiences in a constructive way.



**Track progress** and adjust dynamically

#8

### Incremental improvement is fine, document them and watch them accumulate over time to fully understand their

impact and your success.

# **Customer centricity** without complexity Ambitious insurers need to back their customer journey with a future-proof

technology platform that's configurable by business users and capable of quickly adding and swapping systems, ecosystems, and partners.

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